



## **PRIVACY POLICY**

Fintegra is committed to the confidentiality and protection of personal non-public information obtained from its customers. The privacy of Client personal information and the way Fintegra treats that information is among Fintegra's highest priorities.

Fintegra collects and maintains information necessary for us to be able to provide the services requested by our Clients and to administer their business relationship with Fintegra. Fintegra collects non-public personal information from the following sources: information received from the Client on applications and other forms; information about Client transactions; and information received from a consumer reporting agency.

Fintegra only shares Client non-public personal information with affiliated companies, or non-affiliated companies (or individuals) that perform servicing or marketing services on Fintegra's behalf (or to other financial institutions with whom Fintegra has a joint marketing agreement with) or as permitted by law (such as government agencies).

When Fintegra provides non-public personal information to a service provider or another financial institution with which Fintegra has a joint market agreement with, Fintegra requires the provider to agree to safeguard Client information, to use that information only for the intended purpose and to abide by our information-handling practices. If the Client closes their account or becomes an inactive customer, Fintegra will continue to adhere to these privacy policies and practices.

Fintegra restricts access to Client personal and account information so that only those Fintegra employees, Representatives or agents who need to know that information to provide products or services to the Client, are allowed access to that information. Fintegra maintains physical, electronic and procedural safeguards to guard Client non-public personal information.

In addition, Fintegra has entered into a protocol with certain other brokerage firms under which your Fintegra Registered Representative may use your contact information (i.e. your name, address) in the event they join one of these firms.

As a member of the financial services industry, Fintegra is providing this notice for informational purposes and will update and distribute it as required by law. If a Client has any questions about Fintegra's Privacy Policy, they can write to: Fintegra Financial Solutions, 6120 Earle Brown Drive, Suite 550, Minneapolis, MN 55430.